

**Essar Power (Jharkhand) Limited**  
**List of Creditors**  
**Summary of Status of Claims from Creditors as of May 22, 2018**

<b>Sr. No.</b>	<b>Category of Creditor</b>	<b>Amount Claimed (In INR)</b>	<b>Amounts of Claims Admitted (In INR)</b>	<b>Amounts Rejected (In INR)</b>	<b>Amounts verification ongoing (In INR)</b>	<b>Details of Claims</b>
1	Financial Creditors	41,692,116,278	41,653,595,469	37,459,138	1,061,671	List A
2	Operational Creditors (Other than Workmen and Employees)	14,670,379,794	2,209,736,411	1,535,027	12,459,108,356	List B
3	Operational Creditors (Only Workmen and Employees)	3,519,457	3,519,457	-	-	List C
4	Other Creditors (As per regulation 9A)	21,792,076	6,876,825	-	14,915,251	List D
<b>Total</b>		<b>56,387,807,605</b>	<b>43,873,728,162</b>	<b>38,994,165</b>	<b>12,475,085,278</b>	

**Note: List of creditors is subject to further revision after detailed verification of the supporting documents and records substantiating the claim**

**Essar Power (Jharkhand) Limited**  
**List A - List of Financial Creditors as on May 22, 2018**

Sr. No.	Name of Creditor	Amount Claimed Total (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Security Interest
1	ICICI Bank Limited	36,258,776,230	36,258,776,230	-	-	Annexure 1, 2, 3 and 4
2	Ideal Financing Corpn. Limited	191,368,482	191,368,482	-	-	
3	Essar Power Limited	5,192,409,895	5,154,950,757	37,459,138	-	
4	Essar Power Transmission Company Limited	1,061,671	-	-	1,061,671	
5	Edwell Metal & Trading Limited	48,500,000	48,500,000	-	-	
<b>Total Amount</b>		<b>41,692,116,278</b>	<b>41,653,595,469</b>	<b>37,459,138</b>	<b>1,061,671</b>	

Note:

- 1 Amount under "Verification Ongoing" includes the clarifications regarding nature of claim. As per communications with each of the respective financial creditors, these amounts are subject to verification based on additional information and documents.
- 2 Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted subject to crystallization of the liabilities.
- 3 Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.

**The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.**

**Essar Power (Jharkhand) Limited**  
**List B - Operational Creditors (Other than Workmen and Employees) as on May 22, 2018**

Sr. No.	Names	Total Amount Claimed (In USD)	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In USD)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In USD)	Amounts Rejected (In INR)	Amounts verification ongoing (In USD)	Amounts verification ongoing (In INR)
1	Kisan Vikas Shramik Swawalambi Sahkari Samiti		464,365		456,494		7,871		-
2	Ranchi Security Private Limited		894,825		883,795		11,030		-
3	Vijay Mandal		335,160		335,160		-		-
4	Prakash Kumar		1,550		1,550		-		-
5	Mira Devi		880,000		800,000		80,000		-
6	Aster Infrastructure		203,719		95,719		-		108,000
7	Veena Consultancies		1,990,187		1,990,187		-		-
8	Hitech Advisory Services Private Limited		1,845,647		1,830,005		15,642		-
9	PCI Pest Control Private Limited		409,458		326,526		3,144		79,788
10	Arkay Logistics Ltd		84,962,797		53,585,714		-		31,377,083
11	Essar Steel Logistics Ltd		120,811,596		79,660,436		-		41,151,160
12	Satec Environmental Engineering (I) Pvt Ltd		1,369,691		1,003,715		-		365,976
13	Frontline (NCR) Business Solutions Pvt Ltd		3,223,190		3,183,640		39,550		-
14	S B Enterprises		2,004,857		1,959,153		-		45,704
15	Ram N Singh		130,580		130,580		-		-
16	Vinay Kumar		14,523		14,523		-		-
17	Pioneer Construction Services		2,727,106		2,727,099		7		-
18	India Enterprises		1,957,476		1,520,231		-		437,245
19	Prayag Ganjhu		195,178		195,178		-		-
20	Sawal Kishore Nath Sahi		98,232		98,232		-		-
21	Siddhartha Sankar Sutradhar		8,487		8,487		-		-
22	Ram Chandra Ram		6,253,000		5,390,500		570,000		292,500
23	Security And Intelligence Services (India) Ltd		3,164,815		3,164,815		-		-
24	Monika Gupta		1,290		1,290		-		-
25	Shree Prasad Gupta		132,000		132,000		-		-
26	Durgesh Prakash Sinha		250,001		250,001		-		-
27	Dr. Bijoy Kumar Mishra		216,000		216,000		-		-
28	Ajit Petkar		17,731		17,731		-		-
29	P.K. Agrawal & Associates		55,200		55,200		-		-
30	S Agarwal & Co		175,000		175,000		-		-
31	GK Electricals		1,690		1,690		-		-
32	Climate Control		282,549		282,549		-		-
33	Ram Narayan Sahu		1,389		1,389		-		-
34	Kanodia Brothers		86,302		86,302		-		-
35	Diwan Facility		549,331		547,579		-		1,752
36	RITES Limited		15,847,100		1,539,340		393,260		13,914,500
37	Hemant Sahai Associates		941,688		776,969		83,719		81,000
38	Hughes Communication India Ltd		1,152,972		431,574		7,946		713,452
39	Kriti Interioz		272,791		-		-		272,791
40	Agarwal Law Associates		1,992,500		1,456,475		239,525		296,500
41	Noida Power Company Limited		960,000,000		-		-		960,000,000
42	G4S Secure Solutions India Pvt Ltd		4,323,617		4,258,483		52,027		13,107

**Essar Power (Jharkhand) Limited**  
**List B - Operational Creditors (Other than Workmen and Employees) as on May 22, 2018**

Sr. No.	Names	Total Amount Claimed (In USD)	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In USD)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In USD)	Amounts Rejected (In INR)	Amounts verification ongoing (In USD)	Amounts verification ongoing (In INR)
43	Aegis Ltd		17,569,977		17,534,191		-		35,786
44	Desai And Dewanji		372,939		372,939		-		-
45	Ideal Movers Private Limited		6,100,274		-		-		6,100,274
46	Global Supplies (UAE) FZE	205,465,725	13,367,620,615	30,255,349	1,968,416,021	-	-	175,210,376	11,399,204,594
47	Capri Hospitality Services Pvt Ltd		2,894,404		1,702,163		-		1,192,241
48	IDBI Trusteeship Services Ltd		2,886,520		646,520		-		2,240,000
49	Mukhtar Prasad Singh		36,648		36,648		-		-
50	Sukra Oraon		36,648		36,648		-		-
51	Ishwar GOP		36,648		36,648		-		-
52	Umapati Singh		36,648		36,648		-		-
53	Punai Oraon		36,648		36,648		-		-
54	Essar Group Foundation		6,842,029		6,810,723		31,306		-
55	Essar Foundation		177,840		177,840		-		-
56	Century Plyboards (I) Ltd		44,718,076		44,301,463		-		416,613
58	Om Freight Forwarders Private Limited		643,688		-		-		643,688
59	Microland Limited		124,602		-		-		124,602
<b>Total Amount</b>		<b>205,465,725</b>	<b>14,670,379,794</b>	<b>30,255,349</b>	<b>2,209,736,411</b>	<b>-</b>	<b>1,535,027</b>	<b>175,210,376</b>	<b>12,459,108,356</b>

Note:

- 1 Claim forms with supporting documents received from the operational creditors are under verification.
- 2 Amount has been admitted based on system records as available with the Corporate Debtor. The balance amount, if any, is categorised under verification ongoing and will be updated upon completion of reconciliation.
- 3 Claims from certain operational creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective operational creditors.
- 4 Claims of Certain operational creditors have been rejected because amounts claimed are gross amounts of TDS whereas the Corporate Debtor has deposited TDS amounts for the same
- 5 Exchange rate INR/USD = 65.0601 as on April 05, 2018 published by the Reserve Bank of India at [www.rbi.org.in](http://www.rbi.org.in)
- 6 Claim submitted by Noida Power Company Ltd has been put under verification as the matter is sub-judice before the District Judge, Gautam Budh Nagar, UP
- 7 Claim submitted by Global Supplies FZE Ltd to the extent of USD 175,210,376 has been put under verification on want of additional documents:

Description	Amount (USD)
Cost of Equipment which has been produced but yet to be taken for delivery	124,989,121
Storage Cost	6,277,657
Administrative Cost	18,832,971
Administrative & Maintenance Costs	25,110,627
<b>Total</b>	<b>175,210,376</b>

The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

**Essar Power (Jharkhand) Limited**  
**List C - List of Operational Creditors (Only Workmen and Employees) as on May 22, 2018**

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Raj Singh	120,448	120,448	-	-
2	Agni Kant Mishra	374,462	374,462	-	-
3	Arup Kumar Paul	318,027	318,027	-	-
4	Rajesh Kumar	99,142	99,142	-	-
5	Bhikham Singh	43,857	43,857	-	-
6	Saurabh Kumar	80,669	80,669	-	-
7	Sanjeev Shukla	89,870	89,870	-	-
8	Prabhat Kumar Pathak	235,211	235,211	-	-
9	Ranjeet Bahadur	279,373	279,373	-	-
10	Sanjeev Kumar	276,128	276,128	-	-
11	Shailendra Kumar Saha	1,602,270	1,602,270	-	-
<b>Total Amount</b>		<b>3,519,457</b>	<b>3,519,457</b>	-	-

- Notes:
- 1 Claim forms with supporting documents received from the operational creditors (Only Workmen and Employees) are under verification.
  - 2 Amount has been admitted based on system records as available with the Corporate Debtor.

**The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.**

**Essar Power (Jharkhand) Limited**  
**List D - List of Other Creditors (As per Regulation 9A) as on May 22, 2018**

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Bijay Munda	1,908,375	1,908,375	-	-
2	Bhaskar P D Sinha	362,250	-	-	362,250
3	Attindra Sinha	362,250	-	-	362,250
4	Shivbrat Sahu	670,250	670,250	-	-
5	Prakash Kumar Sinha	441,000	441,000	-	-
6	Anita Sahay	14,190,751	-	-	14,190,751
7	Chandreshwar Prasad	441,000	441,000	-	-
8	Chalitar Ganjhu	1,158,500	1,158,500	-	-
9	Prabhawati Devi	140,000	140,000	-	-
10	Rani Devi	140,000	140,000	-	-
11	Vidyawati Devi	140,000	140,000	-	-
12	Padmawati Devi	140,000	140,000	-	-
13	Kamla Devi	140,000	140,000	-	-
14	Soharai Ganjhu	120,600	120,600	-	-
15	Kamal Ganjhu	2,500	2,500	-	-
16	Butan Ganjhu	120,600	120,600	-	-
17	Chandrika Ganjhu	120,600	120,600	-	-
18	Lal Mangla Nath Shahdeo	138,600	138,600	-	-
19	Lal Dhananjay Nath Shahdeo	138,600	138,600	-	-
20	Lal Amar Nath Shahdeo	138,600	138,600	-	-
21	Lal Arvind Nath Shahdeo	138,600	138,600	-	-
22	Surendra Ganjhu	120,600	120,600	-	-
23	Ashok Ganjhu	120,600	120,600	-	-
24	Nirmal Sharma	138,600	138,600	-	-
25	Sushil Sharma	138,600	138,600	-	-
26	Parwati Devi	120,600	120,600	-	-
<b>Total Amount</b>		<b>21,792,076</b>	<b>6,876,825</b>	-	<b>14,915,251</b>

Note:

- 1 Claim forms with supporting documents received from the operational creditors are under verification.
- 2 Amount has been admitted based on system records as available with the Corporate Debtor. The balance amount, if any, is categorised under verification ongoing and will be updated upon completion of reconciliation.
- 3 Claims from certain creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective creditors.

**Essar Power (Jharkhand) Limited**  
**Annexure 1**

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	Rupee Term Loan Facility	<p>1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first rank <i>pari passu</i> charge:</p> <ul style="list-style-type: none"> <li>i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project</li> <li>ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations)</li> <li>iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party;</li> <li>iv. All insurance policies taken in respect of the project;</li> <li>v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)</li> </ul>	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		<p>2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.</p>	May 11, 2012	June 07, 2012
		<p>3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry</p>	March 10, 2011	April 19, 2011
		<p>4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres</p>	September 29, 2011	October 14, 2011
		<p>5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.</p>	November 30, 2011	December 28, 2011
		<p>6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011</p>	April 05, 2010 (Amended on March 09, 2011)	N.A.
		<p>7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated June 14, 2010 to secure the entire outstanding under the Rupee Facility</p>	June 14, 2010	N.A.
		<p>8. Corporate Guarantee by Essar Power Limited under Deed of Guarantee dated June 14, 2010 to secure the entire outstanding under the Rupee Facility</p>	June 14, 2010	N.A.
		<p>9. Corporate Guarantee by Essar Energy Limited under Deed of Guarantee dated October 12, 2011 read with Essar Energy Limited 's letter dated August 23, 2016 and Agreement dated August 23, 2016 by and amongst the Applicant, the Corporate Debtor, Essar Energy Limited, Essar Power Limited and Essar Global Fund Limited.</p>	October 12, 2011 (Extended to Rupee Facility on August 23, 2016)	N.A.

**Essar Power (Jharkhand) Limited**  
**Annexure 2**

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	LC/ LUT Facility	<p>1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge:</p> <p>i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project</p> <p>ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations)</p> <p>iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party;</p> <p>iv. All insurance policies taken in respect of the project;</p> <p>v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)</p>	<p>March 26, 2010 (Amended on March 09, 2011)</p>	<p>April 27, 2010 (Modified on March 17, 2011)</p>
		<p>2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.</p>	<p>May 11, 2012</p>	<p>June 07, 2012</p>
		<p>3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry</p>	<p>March 10, 2011</p>	<p>April 19, 2011</p>
		<p>4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres</p>	<p>September 29, 2011</p>	<p>October 14, 2011</p>
		<p>5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.</p>	<p>November 30, 2011</p>	<p>December 28, 2011</p>
		<p>6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011</p>	<p>April 05, 2010 (Amended on March 09, 2011)</p>	<p>N.A.</p>
		<p>7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010 to secure the LC Facility up to an amount of Rs.1500 Crores</p>	<p>March 23, 2010</p>	<p>N.A.</p>
		<p>8. Corporate Guarantee by Essar Energy Limited under Deed of Guarantee dated June 03, 2011 read with Essar Energy Limited's Letter dated August 23, 2016 and Agreement dated August 23, 2016 by and amongst the Applicant, the Corporate Debtor, Essar Energy Limited, Essar Power Limited and Essar Global Fund Limited to secure the LC Facility for an amount of Rs. 500 Crores</p>	<p>June 03, 2011 (Extended to LC facility for an amount up to Rs. 500 Crores on August 23, 2016)</p>	<p>N.A.</p>



**Essar Power (Jharkhand) Limited**  
**Annexure 3**

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	BG Facility of 60 Crores	<p>1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge:</p> <p>i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project</p> <p>ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations)</p> <p>iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party;</p> <p>iv. All insurance policies taken in respect of the project;</p> <p>v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)</p>	<p>March 26, 2010 (Amended on March 09, 2011)</p>	<p>April 27, 2010 (Modified on March 17, 2011)</p>
		<p>2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.</p>	<p>May 11, 2012</p>	<p>June 07, 2012</p>
		<p>3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry</p>	<p>March 10, 2011</p>	<p>April 19, 2011</p>
		<p>4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres</p>	<p>September 29, 2011</p>	<p>October 14, 2011</p>
		<p>5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.</p>	<p>November 30, 2011</p>	<p>December 28, 2011</p>
		<p>6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011</p>	<p>April 05, 2010 (Amended on March 09, 2011)</p>	<p>N.A.</p>
		<p>7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010</p>	<p>March 23, 2010</p>	<p>N.A</p>

**Essar Power (Jharkhand) Limited**  
**Annexure 4**

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	BG Facility of 135 Crores	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010	March 23, 2010	N.A.

**Notes:**

1. The security Interest reflected above is on the basis of Form C and supporting documents submitted by the financial creditors
2. Loan and security documents identified by the lenders in Form C have been received
3. The security interest reflected above in favour of the financial creditors is subject to further review
4. The security interest reflected above is subject to further substantiation/ modification on the basis of additional evidence or clarification