

**FORM G**  
**INVITATION OF RESOLUTION PLANS**

*(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India  
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF  
ESSAR POWER (JHARKHAND) LIMITED**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Information</b>
1	Name Of Corporate Debtor	Essar Power (Jharkhand) Limited
2	Date Of Incorporation Of Corporate Debtor	October 19, 2005
3	Authority Under Which Corporate Debtor Is Incorporated / Registered	Registrar Of Companies, Delhi Registration Number – 211274
4	Corporate Identity Number / Limited Liability Identification Number Of Corporate Debtor	CIN: U31101DL2005PLC211274
5	Address Of The Registered Office And Principal Office (If Any) Of Corporate Debtor	<b>A. Registered Office:</b> Lower Ground Floor, Hotel Conclave Boutique, A-20, Kailash Colony, New Delhi – 110 048, India  <b>B. Corporate Office:</b> Essar House, 11 K. K. Marg, Mahalaxmi, Mumbai – 400 034, Maharashtra, India
6	Insolvency Commencement Date In Respect Of Corporate Debtor	April 05, 2018 (As Per Order of NCLT Dated April 05, 2018 In C.P. IB-25(PB)/2018)
7	Estimated Date Of Closure Of Insolvency Resolution Process	October 02, 2018 (180 Days From Commencement Of Resolution Process, i.e., April 05, 2018)
8	Date Of Issue Of Information Memorandum	May 25, 2018 (The Information Memorandum be made available to member of CoC on submission of confidentiality undertaking as required as per Section 29 (2) of the IBC)
9	Manner Of Obtaining The Information Memorandum By The Prospective Resolution Applicants	Information Memorandum shall be shared by the Resolution Professional with qualified and shortlisted Prospective Resolution Applicants meeting the eligibility criteria after receiving a confidentiality undertaking as per Section 29 (2) of the IBC
10	Date Of Issue Of Invitation For Resolution Plans	June 15, 2018  <b>The last date of submission of Expression of Interest (EOI) to submit Resolution Plan revised and published on July 12, 2018.</b>

11	Manner Of Obtaining The Invitation By The Prospective Resolution Applicants	<ol style="list-style-type: none"> <li>1. Advertisement inviting Expression of Interest (EOI) to submit Resolution Plan is published on June 15, 2018 in all India English edition of the Business Standard.</li> <li>2. <b>Advertisement for extension of last date of submission of Expression of Interest (EOI) to submit Resolution Plan published on July 12, 2018 in all India English edition of the Business Standard.</b></li> <li>3. Invitation of EOI alongwith associated detailed terms and conditions also available on website of Essar Power (Jharkhand) Limited at www.epjl.co.in</li> <li>4. Contact Huzefa Fakhri Sitabkhan, Resolution Professional of Essar Power (Jharkhand) Limited at epjlip@gmail.com</li> </ol>
12	Date Of Issue Of Evaluation Matrix	<p>Earlier date before extension of EOI: To be issued on or before July 31, 2018</p> <p><b>Revised date after extension of EOI: To be issued on or before August 10, 2018.</b></p>
13	Manner Of Obtaining The Evaluation Matrix By The Prospective Resolution Applicants	Evaluation Matrix shall be shared by the Resolution Professional with qualified and shortlisted Prospective Resolution Applicants meeting the eligibility criteria after receiving a confidentiality undertaking as per Section 29 (2) of the IBC
14	Last Date For Submission Of Resolution Plans	<ol style="list-style-type: none"> <li>1. <b>Submission of EOI by Potential Resolution Applicants:</b> <ol style="list-style-type: none"> <li>(i) Earlier date before extension of EOI: July 10, 2018 by 6.00 PM</li> <li>(ii) <b>Revised dated after extension of EOI: July 19, 2018 by 6.00 PM</b></li> </ol> </li> <li>2. <b>Submission of Resolution Plan by qualified and shortlisted Resolution Applicants:</b> <ol style="list-style-type: none"> <li>(i) Earlier date before extension of EOI: August 18, 2018 by 6.00 PM</li> <li>(ii) <b>Revised dated after extension of EOI: August 31, 2018 by 6.00 PM</b></li> </ol> </li> </ol>
15	Manner Of Submitting Resolution Plans By A Prospective Resolution Applicant	In Sealed and Signed Envelope through speed post / registered post / courier or by hand delivering it to Huzefa Fakhri Sitabkhan, Resolution Professional of Essar Power (Jharkhand) Limited, Think Capital Insolvency Professionals LLP, 1007-1012, Dalamal Tower, Free Press Journal Road, 211, Nariman Point, Mumbai – 400 021 and by emailing it at epjlip@gmail.com.
16	Name, Address And Email Of The Resolution Professional, As Registered With The Board	<p><b>Name:</b> Huzefa Fakhri Sitabkhan</p> <p><b>Registered Address With IBBI:</b> 1012, Dalamal Tower, Free Press Journal Road, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India.</p> <p>Registered Email Address: huzefa.sitabkhan@gmail.com</p>

17	Address And Email, If Any, Other Than Given At Sr. No. 16 To Be Used For Correspondence With The Resolution Professional	<b>Address For Correspondence:</b> <b>Think Capital Insolvency Professionals LLP,</b> 1007-1012, Dalamal Tower, Free Press Journal Road, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India <b>Email Id For Correspondence: epjl.ip@gmail.com</b>
18	Registration Number Of Resolution Professional, As Granted By The Board	IBBI/IPA-001/IP-P00031/2017-18/10115

*Huzefa Fakhri Sitabkhan*

Date: July 12, 2018  
Place: Mumbai

Huzefa Fakhri Sitabkhan  
Resolution Professional  
Essar Power (Jharkhand) Limited