

FORM G
INVITATION OF RESOLUTION PLANS

*(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
ESSAR POWER (JHARKHAND) LIMITED**

Sr. No.	Particulars	Information
1	Name Of Corporate Debtor	Essar Power (Jharkhand) Limited
2	Date Of Incorporation Of Corporate Debtor	October 19, 2005
3	Authority Under Which Corporate Debtor Is Incorporated / Registered	Registrar Of Companies, Delhi Registration Number - 211274
4	Corporate Identity Number / Limited Liability Identification Number Of Corporate Debtor	CIN: U31101DL2005PLC211274
5	Address Of The Registered Office And Principal Office (If Any) Of Corporate Debtor	A. Registered Office: Lower Ground Floor, Hotel Conclave Boutique, A-20, Kailash Colony, New Delhi - 110 048, India B. Corporate Office: Essar House, 11 K. K. Marg, Mahalaxmi, Mumbai - 400 034, Maharashtra, India
6	Insolvency Commencement Date In Respect Of Corporate Debtor	April 05, 2018 (As Per Order of NCLT Dated April 05, 2018 In C.P. IB-25(PB)/2018)
7	Estimated Date Of Closure Of Insolvency Resolution Process	December 31, 2018
8	Date Of Issue Of Information Memorandum	May 25, 2018 (The Information Memorandum be made available to member of CoC on submission of confidentiality undertaking as required as per Section 29 (2) of the IBC)
9	Manner Of Obtaining The Information Memorandum By The Prospective Resolution Applicants	Information Memorandum shall be shared by the Resolution Professional with qualified and shortlisted Prospective Resolution Applicants meeting the eligibility criteria after receiving a confidentiality undertaking as per Section 29 (2) of the IBC
10	Date Of Issue Of Invitation For Resolution Plans	November 23, 2018
11	Manner Of Obtaining The Invitation By The Prospective Resolution Applicants	1. Advertisement for Invitation to submit Resolution Plans is published on November 23, 2018 in the all India English edition of the Business Standard. 2. Invitation of EOI alongwith associated detailed terms and conditions also available on website of Essar Power (Jharkhand) Limited at www.epjl.co.in 3. Contact Huzefa Fakhri Sitabkhan, Resolution Professional of Essar Power (Jharkhand) Limited at epjlip@gmail.com
12	Date Of Issue Of Evaluation Matrix	August 10, 2018

13	Manner Of Obtaining The Evaluation Matrix By The Prospective Resolution Applicants	Evaluation Matrix shall be available on the website of Essar Power (Jharkhand) Limited at www.epjl.co.in
14	Last Date For Submission Of Resolution Plans	December 12, 2018 by 6.00 PM
15	Manner Of Submitting Resolution Plans By A Prospective Resolution Applicant	In Sealed and Signed Envelope through speed post / registered post / courier or by hand delivering it to Huzefa Fakhri Sitabkhan, Resolution Professional of Essar Power (Jharkhand) Limited, Think Capital Insolvency Professionals LLP, 1007-1012, Dalamal Tower, Free Press Journal Road, 211, Nariman Point, Mumbai - 400 021 and by emailing it at epjlip@gmail.com .
16	Name, Address And Email Of The Resolution Professional, As Registered With The Board	Name: Huzefa Fakhri Sitabkhan Registered Address With IBBI: 1012, Dalamal Tower, Free Press Journal Road, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
17	Address And Email, If Any, Other Than Given At Sr. No. 16 To Be Used For Correspondence With The Resolution Professional	Address For Correspondence: Think Capital Insolvency Professionals LLP, 1007-1012, Dalamal Tower, Free Press Journal Road, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India Email Id For Correspondence: epjlip@gmail.com
18	Registration Number Of Resolution Professional, As Granted By The Board	IBBI/IPA-001/IP-P00031/2017-18/10115

Date: November 23, 2018
Place: Mumbai

Huzefa Fakhri Sitabkhan
Resolution Professional
Essar Power (Jharkhand) Limited