

Essar Power (Jharkhand) Limited
List of Creditors
Summary of Status of Claims from Creditors as of June 10, 2018 (Updated upto December 6, 2018)

Sr. No.	Category of Creditor	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Details of Claims
1	Financial Creditors	41,692,116,278	41,601,425,281	90,690,997	-	List A
2	Operational Creditors (Other than Workmen and Employees)	14,679,332,685	2,306,121,567	12,373,211,117	-	List B
3	Operational Creditors (Only Workmen and Employees)	3,519,457	796,566	2,722,891	-	List C
4	Other Creditors (As per regulation 9A)	21,792,076	21,792,076	-	-	List D
Total		56,396,760,496	43,930,135,490	12,466,625,005	-	

Note: List of creditors is subject to further revision after detailed verification of the supporting documents and records substantiating the claim

Essar Power (Jharkhand) Limited
List A - List of Financial Creditors as on June 10, 2018 (Updated upto December 6, 2018)

Sr. No.	Name of Creditor	Amount Claimed Total (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)	Security Interest
1	ICICI Bank Limited	36,258,776,230	36,258,776,230	-	-	Annexure 1, 2, 3 and 4
2	Ideal Financing Corpn. Limited	191,368,482	191,368,482	-	-	
3	Essar Power Limited	5,192,409,895	5,102,780,569	89,629,326	-	
4	Essar Power Transmission Company Limited	1,061,671	-	1,061,671	-	
5	Edwell Metal & Trading Limited	48,500,000	48,500,000	-	-	
Total Amount		41,692,116,278	41,601,425,281	90,690,997	-	

Note:

- 1 Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted subject to crystallization of the liabilities.
- 2 Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.

Essar Power (Jharkhand) Limited

List B - Operational Creditors (Other than Workmen and Employees) as on June 10, 2018 (Updated upto December 6, 2018)

Sr. No.	Names	Total Amount Claimed (In USD)	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In USD)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In USD)	Amounts Rejected (In INR)	Amounts verification ongoing (In USD)	Amounts verification ongoing (In INR)
1	Kisan Vikas Shramik Swawalambi Sahkari Samiti		464,365		456,494		7,871		-
2	Ranchi Security Private Limited		894,825		879,594		15,231		-
3	Vijay Mandal		335,160		335,160		-		-
4	Prakash Kumar		1,550		-		1,550		-
5	Mira Devi		880,000		792,000		88,000		-
6	Aster Infrastructure		203,719		95,719		108,000		-
7	Veena Consultancies		1,990,187		1,990,187		-		-
8	Hitech Advisory Services Private Limited		1,845,647		1,814,352		31,295		-
9	PCI Pest Control Private Limited		409,458		355,875		53,583		-
10	Arkay Logistics Ltd		84,962,797		82,330,088		2,632,709		-
11	Essar Steel Logistics Ltd		120,811,596		120,811,596		-		-
12	Satec Environmental Engineering (I) Pvt Ltd		1,369,691		1,003,715		365,976		-
13	Frontline (NCR) Business Solutions Pvt Ltd		3,223,190		3,168,556		54,634		-
14	S B Enterprises		2,004,857		2,004,855		2		-
15	Ram N Singh		130,580		130,580		-		-
16	Vinay Kumar		14,523		-		14,523		-
17	Pioneer Construction Services		2,727,106		2,727,099		7		-
18	India Enterprises		1,957,476		1,491,007		466,469		-
19	Prayag Ganjhu		195,178		195,178		-		-
20	Sawal Kishore Nath Sahi		98,232		98,232		-		-
21	Siddartha Sankar Sutradhar		8,487		8,487		-		-
22	Ram Chandra Ram		6,253,000		5,375,500		877,500		-
23	Security And Intelligence Services (India) Ltd		3,164,815		3,164,811		4		-
24	Monika Gupta		1,290		-		1,290		-
25	Shree Prasad Gupta		132,000		132,000		-		-
26	Durgesh Prakash Sinha		250,001		228,814		21,187		-
27	Dr. Bijoy Kumar Mishra		216,000		194,400		21,600		-
28	Ajit Petkar		17,731		17,731		-		-
29	P.K. Agrawal & Associates		55,200		49,680		5,520		-
30	S Agarwal & Co		175,000		157,500		17,500		-
31	GK Electricals		1,690		-		1,690		-
32	Climate Control		282,549		282,549		-		-
33	Ram Narayan Sahu		1,389		-		1,389		-

Essar Power (Jharkhand) Limited
List B - Operational Creditors (Other than Workmen and Employees) as on June 10, 2018 (Updated upto December 6, 2018)

Sr. No.	Names	Total Amount Claimed (In USD)	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In USD)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In USD)	Amounts Rejected (In INR)	Amounts verification ongoing (In USD)	Amounts verification ongoing (In INR)
34	Kanodia Brothers		86,302		-		86,302		-
35	Diwan Facility		549,331		538,773		10,558		-
36	RITES Limited		15,847,100		15,453,840		393,260		-
37	Hemant Sahai Associates		941,688		774,617		167,071		-
38	Hughes Communication India Ltd		1,152,972		431,574		721,398		-
39	Kriti Interioz		272,791		-		272,791		-
40	Agarwal Law Associates		1,992,500		1,456,475		536,025		-
41	Noida Power Company Limited		960,000,000		-		960,000,000		-
42	G4S Secure Solutions India Pvt Ltd		4,323,617		4,237,390		86,227		-
43	Aegis Ltd		17,569,977		17,534,191		35,786		-
44	Desai And Dewanji		372,939		356,339		16,600		-
45	Ideal Movers Private Limited		6,100,274		-		6,100,274		-
46	Global Supplies (UAE) FZE	205,465,725	13,367,620,615	30,255,349	1,968,416,021	175,210,376	11,399,204,594	-	-
47	Capri Hospitality Services Pvt Ltd		2,894,404		2,780,880		113,524		-
48	IDBI Trusteeship Services Ltd		2,438,520		2,228,520		210,000		-
49	Mukhtar Prasad Singh		36,648		32,983		3,665		-
50	Sukra Oraon		36,648		32,983		3,665		-
51	Ishwar GOP		36,648		32,713		3,935		-
52	Umapati Singh		36,648		32,983		3,665		-
53	Punai Oraon		36,648		32,983		3,665		-
54	Essar Group Foundation		6,842,029		6,810,723		31,306		-
55	Essar Foundation		177,840		177,840		-		-
56	Century Plyboards (I) Ltd		44,718,076		44,301,463		416,613		-
57	Om Freight Forwarders Private Limited		643,688		643,688		-		-
58	Microland Limited		124,602		122,488		2,113		-
59	The Assistance Commissioner of Income Tax, Circle 6(2)(2), Mumbai		8,332,730		8,332,730		-		-
60	Essar Power Transmission Company Limited		1,061,671		1,061,671		-		-
61	KPMG Registered		6,490		5,940		550		-
Total Amount		205,465,725	14,679,332,685	30,255,349	2,306,121,567	175,210,376	12,373,211,117	-	-

Note:

1

Claims from certain operational creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective operational creditors.

List B - Operational Creditors (Other than Workmen and Employees) as on June 10, 2018 (Updated upto December 6, 2018)

2 Claims of Certain operational creditors have been rejected because amounts claimed are gross amounts of TDS whereas the Corporate Debtor has deposited TDS amounts for the same

3 Exchange rate INR/USD = 65.0601 as on April 05, 2018 published by the Reserve Bank of India at www.rbi.org.in

Essar Power (Jharkhand) Limited

List C - List of Operational Creditors (Only Workmen and Employees) as on June 10, 2018 (Updated upto December 6, 2018)

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Raj Singh	120,448	39,976	80,472	-
2	Agni Kant Mishra	374,462	105,127	269,335	-
3	Arup Kumar Paul	318,027	89,715	228,312	-
4	Rajesh Kumar	99,142	39,382	59,760	-
5	Bhikham Singh	43,857	-	43,857	-
6	Saurabh Kumar	80,669	27,639	53,030	-
7	Sanjeev Shukla	89,870	32,630	57,240	-
8	Prabhat Kumar Pathak	235,211	84,359	150,852	-
9	Ranjeet Bahadur	279,373	77,041	202,332	-
10	Sanjeev Kumar	276,128	77,667	198,461	-
11	Shailendra Kumar Saha	1,602,270	223,030	1,379,240	-
Total Amount		3,519,457	796,566	2,722,891	-

Notes:

- 1 Amount has been admitted based on system records as available with the Corporate Debtor.

Essar Power (Jharkhand) Limited
List D - List of Other Creditors (As per Regulation 9A) as on June 10, 2018 (Updated upto December 6, 2018)

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Bijay Munda	1,908,375	1,908,375	-	-
2	Bhaskar P D Sinha	362,250	362,250	-	-
3	Attindra Sinha	362,250	362,250	-	-
4	Shivbrat Sahu	670,250	670,250	-	-
5	Prakash Kumar Sinha	441,000	441,000	-	-
6	Anita Sahay	14,190,751	14,190,751	-	-
7	Chandreshwar Prasad	441,000	441,000	-	-
8	Chalitar Ganjhu	1,158,500	1,158,500	-	-
9	Prabhawati Devi	140,000	140,000	-	-
10	Rani Devi	140,000	140,000	-	-
11	Vidyawati Devi	140,000	140,000	-	-
12	Padmawati Devi	140,000	140,000	-	-
13	Kamla Devi	140,000	140,000	-	-
14	Soharai Ganjhu	120,600	120,600	-	-
15	Kamal Ganjhu	2,500	2,500	-	-
16	Butan Ganjhu	120,600	120,600	-	-
17	Chandrika Ganjhu	120,600	120,600	-	-
18	Lal Mangla Nath Shahdeo	138,600	138,600	-	-
19	Lal Dhananjay Nath Shahdeo	138,600	138,600	-	-
20	Lal Amar Nath Shahdeo	138,600	138,600	-	-
21	Lal Arvind Nath Shahdeo	138,600	138,600	-	-
22	Surendra Ganjhu	120,600	120,600	-	-
23	Ashok Ganjhu	120,600	120,600	-	-
24	Nirmal Sharma	138,600	138,600	-	-
25	Sushil Sharma	138,600	138,600	-	-
26	Parwati Devi	120,600	120,600	-	-
Total Amount		21,792,076	21,792,076	-	-

Note:

- 1 Amount has been admitted based on system records as available with the Corporate Debtor.

Essar Power (Jharkhand) Limited
Annexure 1

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	Rupee Term Loan Facility	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first rank <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated June 14, 2010 to secure the entire outstanding under the Rupee Facility	June 14, 2010	N.A.
		8. Corporate Guarantee by Essar Power Limited under Deed of Guarantee dated June 14, 2010 to secure the entire outstanding under the Rupee Facility	June 14, 2010	N.A.
		9. Corporate Guarantee by Essar Energy Limited under Deed of Guarantee dated October 12, 2011 read with Essar Energy Limited 's letter dated August 23, 2016 and Agreement dated August 23, 2016 by and amongst the Applicant, the Corporate Debtor, Essar Energy Limited, Essar Power Limited and Essar Global Fund Limited.	October 12, 2011 (Extended to Rupee Facility on August 23, 2016)	N.A.

Essar Power (Jharkhand) Limited
Annexure 2

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	LC/ LUT Facility	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010 to secure the LC Facility up to an amount of Rs.1500 Crores	March 23, 2010	N.A.
		8. Corporate Guarantee by Essar Energy Limited under Deed of Guarantee dated June 03, 2011 read with Essar Energy Limited's Letter dated August 23, 2016 and Agreement dated August 23, 2016 by and amongst the Applicant, the Corporate Debtor, Essar Energy Limited, Essar Power Limited and Essar Global Fund Limited to secure the LC Facility for an amount of Rs. 500 Crores	June 03, 2011 (Extended to LC facility for an amount up to Rs. 500 Crores on August 23, 2016)	N.A.

Essar Power (Jharkhand) Limited
Annexure 3

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	BG Facility of 60 Crores	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010	March 23, 2010	N.A

Essar Power (Jharkhand) Limited
Annexure 4

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	BG Facility of 135 Crores	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010	March 23, 2010	N.A