

Essar Power (Jharkhand) Limited
List of Stakeholders
Summary of Status of Claims from Stakeholders as of January 03, 2020 and updated as on August 30, 2022

Sr. No.	Category of Creditor	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amount realised through exclusive security	Balance Claim Outstanding	Amounts verification ongoing (In INR)	Security Interest	Details of Claims
1	Financial Creditors	52,78,76,50,540	52,78,76,11,540	39,000	4,00,00,00,000	48,78,76,11,540	-	Detailed in Annexure 1 to 4	List A
2	Operational Creditors (Other than Workmen and Employees)	37,65,00,32,009	16,97,74,83,186	12,95,11,95,450	-	16,97,74,83,186	7,72,13,53,373	Nil	List B
3	Operational Creditors (Only Workmen and Employees)	15,79,121	15,79,110	11	-	15,79,110	-	Nil	List C
4	Other Stakeholders	17,42,42,36,246	17,42,42,36,246	-	-	17,42,42,36,246	-	Nil	List D
Total		1,07,86,34,97,915	87,19,09,10,081	12,95,12,34,461	4,00,00,00,000	83,19,09,10,081	7,72,13,53,373		

Note: List of stakeholders is subject to further revision after detailed verification of the supporting documents and records substantiating the claim

Essar Power (Jharkhand) Limited
List A - List of Financial Creditors as on January 03, 2020 and updated as on August 30, 2022

Sr. No.	Name of Creditor	Amount Claimed Total (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amount realised through exclusive security	Balance Claim Outstanding	Security Interest
<u>Secured Creditors</u>							
1	ICICI Bank Limited	47,44,39,89,483	47,44,39,50,483	39,000	4,00,00,00,000	43,44,39,50,483	Annexure 1, 2, 3 and 4
<u>Unsecured Creditors</u>							
2	Ideal Financing Corpn. Limited	19,13,68,482	19,13,68,482	-	-	19,13,68,482	
3	Essar Power Limited	5,10,27,80,569	5,10,27,80,569	-	-	5,10,27,80,569	
4	Essar Steel Metal Trading Limited	4,95,12,006	4,95,12,006	-	-	4,95,12,006	
Total Amount		52,78,76,50,540	52,78,76,11,540	39,000	4,00,00,00,000	48,78,76,11,540	-

Note:

- 1 Non-fund based facilities forming part of the claims filed by Financial Creditors have been admitted subject to crystallization of the liabilities.
- 2 Claims from certain financial creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective financial creditors, these amounts may be admitted at a later date subject to additional information being provided by the respective financial creditors.
- 3 ICICI Bank Limited has entered into a settlement agreement with the Corporate Guarantors of the Corporate Debtor towards settlement of Corporate Guarantee obligations. Accordingly, as informed by ICICI Bank, the claim has been adjusted by INR 400 Crore as received till date
- 4 The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Essar Power (Jharkhand) Limited

List B - Operational Creditors (Other than Workmen and Employees) as on January 03, 2020 and updated as on August 30, 2022

Sr. No.	Names	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Kisan Vikas Shramik Swawalambi Sahkari Samiti	4,64,365	4,56,494	7,871	-
2	Ranchi Security Private Limited	8,94,825	8,79,594	15,231	-
3	Vijay Mandal	3,35,160	3,35,160	-	-
4	Meera Devi	11,20,000	10,08,000	1,12,000	-
5	Aster Infrastructure	2,03,719	95,719	1,08,000	-
6	Veena Consultancies	19,90,187	19,90,187	-	-
7	Hitech Advisory Services Private Limited	47,54,114	28,68,626	18,85,488	-
8	PCI Pest Control Private Limited	4,09,458	3,55,875	53,583	-
9	Arkay Logistics Ltd	9,36,08,501	9,09,75,792	26,32,709	-
10	Essar Steel Logistics Ltd	12,08,11,596	12,08,11,596	-	-
11	Satec Environmental Engineering (I) Pvt Ltd	13,69,691	10,03,715	3,65,976	-
12	Frontline (NCR) Business Solutions Pvt Ltd	50,75,165	49,61,141	1,14,024	-
13	S B Enterprises	32,28,720	30,66,160	1,62,560	-
14	Ram N Singh	1,30,580	1,30,580	-	-
15	Pioneer Construction Services	64,36,715	51,10,160	13,26,555	-
16	India Enterprises	29,47,890	29,47,890	-	-
17	Prayag Ganjhu	1,95,178	1,95,178	-	-
18	Sawal Kishore Nath Sahi	98,232	98,232	-	-
19	Siddartha Sankar Sutradhar	8,487	8,487	-	-
20	Ram Chandra Ram	62,53,000	53,75,500	8,77,500	-
21	Security And Intelligence Services (India) Ltd	53,91,213	53,23,358	67,855	-
22	Shree Prasad Gupta	1,65,000	1,65,000	-	-
23	Durgesh Prakash Sinha	2,50,001	2,28,814	21,187	-
24	Dr. Bijoy Kumar Mishra	1,94,400	1,94,400	-	-
25	Ajit Petkar	17,731	17,731	-	-
26	P.K. Agrawal & Associates	60,610	43,595	17,015	-
27	S Agarwal & Co	1,92,150	1,57,500	34,650	-
28	Climate Control	2,82,549	2,82,549	-	-
29	Kanodia Brothers	1,19,605	70,060	49,545	-
30	Diwan Facility	5,49,331	5,38,773	10,558	-
31	rites Limited	1,58,47,100	1,54,53,840	3,93,260	-
32	Hemant Sahai Associates	9,41,688	7,74,617	1,67,071	-
33	Hughes Communication India Ltd	11,52,972	4,31,574	7,21,398	-
34	Agarwal Law Associates	19,92,500	14,56,475	5,36,025	-
35	Noida Power Company Limited	96,00,00,000	-	96,00,00,000	-

Essar Power (Jharkhand) Limited

List B - Operational Creditors (Other than Workmen and Employees) as on January 03, 2020 and updated as on August 30, 2022

Sr. No.	Names	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
36	G4S Secure Solutions India Pvt Ltd	43,23,617	42,37,390	86,227	-
37	Aegis Ltd	1,75,69,977	1,75,34,191	35,786	-
38	Desai And Dewanji	3,72,939	3,56,339	16,600	-
39	Global Supplies (UAE) FZE	13,36,76,20,615	1,96,84,16,021	11,39,92,04,594	-
40	Capri Hospitality Services Pvt Ltd	28,94,404	27,80,880	1,13,524	-
41	IDBI Trusteeship Services Ltd	16,52,000	15,12,000	1,40,000	-
42	Mukhtar Prasad Singh	1,68,726	1,51,852	16,874	-
43	Sukra Oraon	1,68,726	1,51,852	16,874	-
44	Ishwar GOP	36,648	32,713	3,935	-
45	Umapati Singh	1,68,726	1,51,852	16,874	-
46	Punai Oraon	1,68,726	1,51,852	16,874	-
47	Essar Group Foundation	68,42,029	68,10,723	31,306	-
48	Essar Foundation	1,77,840	1,77,840	-	-
49	Century Plyboards (I) Ltd	4,44,18,971	4,44,18,971	-	-
50	Om Freight Forwarders Private Limited	6,43,688	6,43,688	-	-
51	Microland Limited	1,61,451	1,59,458	1,993	-
52	The Assistance Commissioner of Income Tax, Circle 6(2)(2), Mumbai	83,32,730	83,32,730	-	-
53	Essar Power Transmission Company Limited	10,61,671	10,61,671	-	-
54	KPMG Registered	6,490	5,940	550	-
55	Central Transmission Utility of India Ltd	1,95,21,27,503	1,42,89,27,503	52,32,00,000	-
56	Khaitan Legal Associates	7,52,247	6,77,019	75,228	-
57	The Assistant Commissioner of CGST & CX, Ranchi North Division, Ranchi	11,02,82,49,975	3,88,98,18,720	-	7,13,84,31,255
58	Deputy Commissioner of Customs, JNCH	52,61,52,877	52,61,52,877	-	-
59	Data Software Research Co Pvt Ltd	99,550	99,550	-	-
60	Kolkata Port Trust	2,49,90,23,647	2,49,90,23,647	-	-
61	Container Corporation of India Limited	52,50,802	50,52,562	1,98,240	-
62	S S Kothari and Company	4,81,206	4,24,756	56,450	-
63	Huzefa Fakhri Sitabkhan	1,82,900	1,82,900	-	-
64	Think Capital Insolvency Professionals LLP	25,60,600	25,60,600	-	-
65	SPZ and Associates	2,23,500	40,050	1,83,450	-
66	Sakshi Security & Infrastructure Services Private Limited	25,35,723	25,35,723	-	-
67	Deputy Commissioner of State Taxes, Palamu Circle	24,84,140	24,84,140	-	-
68	Sarjak Container Lines Private Limited	25,71,64,903	20,41,05,853	5,30,59,050	-
69	Bihar State Power (Holding) Company Limited	1,92,22,37,260	1,65,37,50,000	-	26,84,87,260
70	Jt. Commissioner of Income Tax(OSD), Central Circle - 1(3), Mumbai	4,07,39,92,490	4,07,39,92,490	-	-

Essar Power (Jharkhand) Limited

List B - Operational Creditors (Other than Workmen and Employees) as on January 03, 2020 and updated as on August 30, 2022

Sr. No.	Names	Total Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
71	Balmer Lawrie & Co. Ltd	68,22,30,279	36,27,54,461	50,40,960	31,44,34,858
	Total Amount	37,65,00,32,009	16,97,74,83,186	12,95,11,95,450	7,72,13,53,373

Note:

- 1 Claims from certain operational creditors have presently not been admitted due to lack of adequate information and / or supporting documentation. As per communication with each of the respective operational creditors, these amounts may be admitted at a later date subject to additional information being provided by
- 2 Claims of Certain operational creditors have been rejected because amounts claimed are gross amounts of TDS whereas the Corporate Debtor has deposited TDS amounts for the same
- 3 The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Essar Power (Jharkhand) Limited

List C - List of Operational Creditors (Only Workmen and Employees) as on January 03, 2020 and updated as on August 30, 2022

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Raj Singh	2,02,389	2,02,386	3	-
2	Agni Kant Mishra	95,527	95,527	-	-
3	Arup Kumar Paul	83,723	83,715	8	-
4	Rajesh Kumar	35,461	35,461	-	-
5	Saurabh Kumar	25,639	25,639	-	-
6	Sanjeev Shukla	1,84,003	1,84,003	-	-
7	Prabhat Kumar Pathak	6,07,841	6,07,841	-	-
8	Ranjeet Bahadur	77,041	77,041	-	-
9	Sanjeev Kumar	68,067	68,067	-	-
10	Shailendra Kumar Saha	1,99,430	1,99,430	-	-
Total Amount		15,79,121	15,79,110	11	-

Notes:

- 1 Amount has been admitted based on system records as available with the Corporate Debtor.
- 2 The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Essar Power (Jharkhand) Limited
List D - List of Other Stakeholders as on January 03, 2020 and updated as on August 30, 2022

Sr. No.	Names	Amount Claimed (In INR)	Amounts of Claims Admitted (In INR)	Amounts Rejected (In INR)	Amounts verification ongoing (In INR)
1	Vijay Munda	19,08,375	19,08,375	-	-
2	Bhaskar P D Sinha	3,62,250	3,62,250	-	-
3	Attindra Sinha	3,62,250	3,62,250	-	-
4	Shivbrat Sahu	6,70,250	6,70,250	-	-
5	Prakash Kumar Sinha	4,41,000	4,41,000	-	-
6	Amita Sahay	1,41,90,751	1,41,90,751	-	-
7	Chandreshwar Prasad	4,41,000	4,41,000	-	-
8	Chalitar Ganjhu	11,58,500	11,58,500	-	-
9	Prabhawati Devi	1,40,000	1,40,000	-	-
10	Rani Devi	1,40,000	1,40,000	-	-
11	Vidyawati Devi	1,40,000	1,40,000	-	-
12	Padmawati Devi	1,40,000	1,40,000	-	-
13	Kamla Devi	1,40,000	1,40,000	-	-
14	Soharai Ganjhu	1,20,600	1,20,600	-	-
15	Kamal Ganjhu	2,500	2,500	-	-
16	Butan Ganjhu	1,20,600	1,20,600	-	-
17	Chandrika Ganjhu	1,20,600	1,20,600	-	-
18	Lal Mangla Nath Shahdeo	1,38,600	1,38,600	-	-
19	Lal Dhananjay Nath Shahdeo	1,38,600	1,38,600	-	-
20	Lal Amar Nath Shahdeo	1,38,600	1,38,600	-	-
21	Lal Arvind Nath Shahdeo	1,38,600	1,38,600	-	-
22	Surendra Ganjhu	1,20,600	1,20,600	-	-
23	Ashok Ganjhu	1,20,600	1,20,600	-	-
24	Nirmal Sharma	1,38,600	1,38,600	-	-
25	Sushil Sharma	1,38,600	1,38,600	-	-
26	Parwati Devi	1,20,600	1,20,600	-	-
27	Essar Power Limited	17,40,24,44,170	17,40,24,44,170	-	-
Total Amount		17,42,42,36,246	17,42,42,36,246	-	-

Note:

- 1 Amount has been admitted based on system records as available with the Corporate Debtor.
- 2 The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Essar Power (Jharkhand) Limited
Annexure 1

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	Rupee Term Loan Facility	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first rank <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated June 14, 2010 to secure the entire outstanding under the Rupee Facility	June 14, 2010	N.A.
		8. Corporate Guarantee by Essar Power Limited under Deed of Guarantee dated June 14, 2010 to secure the entire outstanding under the Rupee Facility	June 14, 2010	N.A.
		9. Corporate Guarantee by Essar Energy Limited under Deed of Guarantee dated October 12, 2011 read with Essar Energy Limited's letter dated August 23, 2016 and Agreement dated August 23, 2016 by and amongst the Applicant, the Corporate Debtor, Essar Energy Limited, Essar Power Limited and Essar Global Fund Limited.	October 12, 2011 (Extended to Rupee Facility on August 23, 2016)	N.A.

Essar Power (Jharkhand) Limited
Annexure 2

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	LC/ LUT Facility	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010 to secure the LC Facility up to an amount of Rs.1500 Crores	March 23, 2010	N.A
		8. Corporate Guarantee by Essar Energy Limited under Deed of Guarantee dated June 03, 2011 read with Essar Energy Limited's Letter dated August 23, 2016 and Agreement dated August 23, 2016 by and amongst the Applicant, the Corporate Debtor, Essar Energy Limited, Essar Power Limited and Essar Global Fund Limited to secure the LC Facility for an amount of Rs. 500 Crores	June 03, 2011 (Extended to LC facility for an amount up to Rs. 500 Crores on August 23, 2016)	N.A.

Essar Power (Jharkhand) Limited
Annexure 3

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	BG Facility of 60 Crores	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010	March 23, 2010	N.A

Essar Power (Jharkhand) Limited
Annexure 4

Name of the Bank	Facility	Security Description	Date of Creation	Date of ROC Registration
ICICI Bank Limited	BG Facility of 135 Crores	1. Deed of Hypothecation dated March 26, 2010, as amended by Agreement dated March 09, 2011 executed by the Corporate Debtor in favour of IDBI Trusteeship Services Limited ("Security Trustee") creating first ranking <i>pari passu</i> charge: i. On all Corporate Debtor's movable (including all revenues, receipts, receivables and intangible properties) both present and future in relation to the project ii. Over all rights, titles, permits, approvals, clearances and interests of the Corporate Debtor in, to and in respect of all the assets of the project and all the Project documents (as permitted by existing Government regulations) iii. Of Contractor guarantees, performance bonds and any letter of credit that may be provided by any party; iv. All insurance policies taken in respect of the project; v. On the Corporate Debtor's bank account(s) for the project, including but not limited to the trust and retention account(s)	March 26, 2010 (Amended on March 09, 2011)	April 27, 2010 (Modified on March 17, 2011)
		2. Deed of Mortgage dated May 11, 2012 executed by the corporate debtor in favour of the Security Trustee creating a first ranking <i>pari passu</i> charge in respect of all piece and parcel of freehold non-agricultural land admeasuring 100 sq. Mtrs in Raigad; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the project documents (as defined in various financing documents); all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of any letter of credit, guarantee, performance bond provided by any counterparty to the project documents/ contracts (as defined under various financing documents) for the benefit of the Corporate Debtor; all the rights, title, interest, benefits, claims and demands whatsoever of the Corporate Debtor in, to, under and or in respect of the insurance contracts.	May 11, 2012	June 07, 2012
		3. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated March 10, 2011 with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres of Entry	March 10, 2011	April 19, 2011
		4. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated September 29, 2011 which records the constructive delivery of title deeds with respect to various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres	September 29, 2011	October 14, 2011
		5. First ranking <i>pari passu</i> charge by way of mortgage by deposit of title deeds recorded in Memorandum of Entry dated November 20, 2011 which records the constructive delivery of title deeds of various pieces of land in Angara village, Chatro village, Chakla village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 321.415 acres and deposit of title deeds with respect to various pieces of land in Angara village, Chatro village, Ardhe village and Mahuamilan Thana Chandwa, District Lathehar admeasuring a total of 144.86 acres.	November 30, 2011	December 28, 2011
		6. First ranking <i>pari passu</i> pledge over equity shares of the Corporate Debtor constituting 30% of issued and paid up share capital of the Corporate Debtor held by Essar Power Limited under Share Pledge Agreement dated April 05, 2010 and amended by way of Agreement dated March 09, 2011	April 05, 2010 (Amended on March 09, 2011)	N.A.
		7. Corporate Guarantee by Essar Power Limited and Essar Global Fund Limited under Deed of Guarantee dated March 23, 2010	March 23, 2010	N.A

Notes:

1. The security interest reflected above is on the basis of Form C and supporting documents submitted by the financial creditors
2. Loan and security documents identified by the lenders in Form C have been received
3. The security interest reflected above in favour of the financial creditors is subject to further review
4. The security interest reflected above is subject to further substantiation/ modification on the basis of additional evidence or clarification